



Introducing Breeze: A Breath of Fresh Air for Streamlining RFPs and Other Business Documents

Alessio Demartis

Breeze Docs



Introduction

Alessio Demartis

Chief Revenue Officer

Breeze





Close your eyes.

Long, manual, repetitive tasks.



Asana

60% time spent on coordination and communication



Workfront

60% knowledge workers work on tedious tasks



Adobe

67% cannot accomplish important work because of tedious tasks



Request For Proposals (RFPs)



Request for Proposal

[ri-'kwest fər prə-'pō-zəl]

A business document that announces a project, describes it, and solicits bids from qualified contractors to complete it.





Request For Proposals (RFPs)

Companies & RFPs



Hubspot

63% of companies struggle with time



Proposify

37% of companies say time is the biggest challenge



memoQfest attendants

?

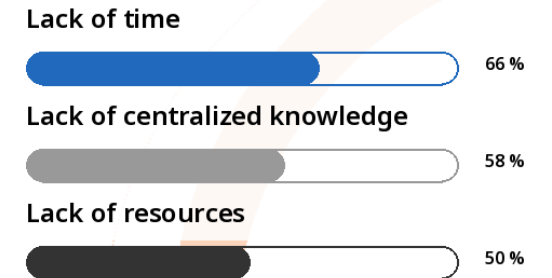
Poll question
Does your company participate in RFPs?



My response

Powered by Whova

Poll question
What is the biggest problem you face when dealing with RFPs?



My response

Powered by Whova



The SMB challenge

Click here to add description

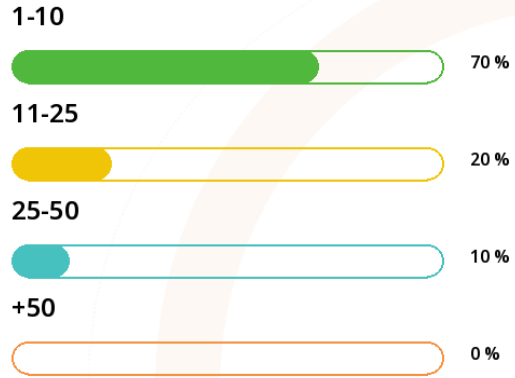
- Time-consuming process
- Lack of centralized information
- Inconsistent responses
- Tight deadlines
- Compliance and regulatory challenges
- Resource constraints
- Opportunity costs



memoQfest 2024

Poll question
If your company takes part in RFPs, how many RFPs do you submit every year?

My response



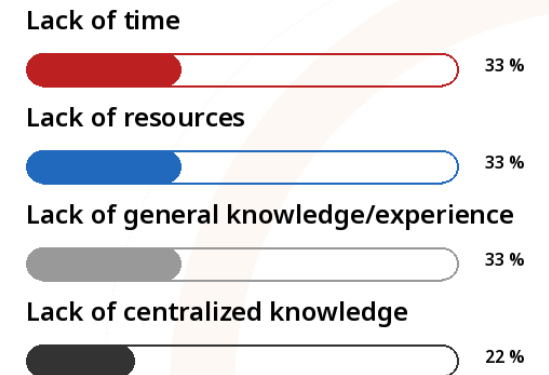
Powered by Whova



memoQfest 2024

Poll question
What is stopping you from participating in the RFP market?

My response



Powered by Whova

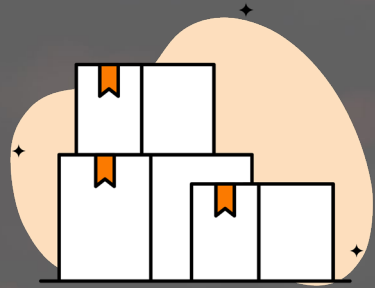
WHAT IF...



Breeze

Our **mission** is to level the playing field, empowering SMBs to **compete** for RFPs on **equal footing** with larger firms, no matter their resources.





1. Import

- Previously submitted RFPs
- Company documents (procedures, policies...)
- URL (coming soon)

2. Knowledge Hub



3. Completed RFP





Dashboard

Project List

Knowledge Hub

Customers

Knowledge Hub

Home > Knowledge Hub

Knowledge Hub



[Previous RFP Files](#) Responses Uploaded Documents

Name ↑	File Type	Size	Upload Date	Upload By	
AnswerAimee.xlsx	PreviousRFPData	1.75 MB	Mon Jun 10 2024	testandrasuser	...

Rows per page: 25 1-1 of 1 < >











Response Page

[Home](#) > [Project List](#) > [Response Page](#)

Project instructions



 Breeze

Nr. ↑	Question	Answer	Responsible	Action
10001	There is a dashboard to view projects etc. Please describe what type of data that are available.	When users access Breeze, they will be presented with a Dashboard. At the moment, they will find a list of the active projects. In the near future, they will also be able to track the progress/complet... Show More		   
10002	The dashboard has filter functions.	The Dashboard will have filter functions to search by client name, project completion, delivery date, etc.		   

^ 120001

Describe your password policy and rules for all users, including:

- Password complexity and history.
- Password expiry and reset.
- Force change upon initial login.
- Password management for privileged accounts, service accounts, and general users (PAM etc.).
- How many invalid attempts will prompt a user account to lockout? [Show Less](#)



Question		+	Answer	Responsible	Action
Describe your password policy and rules for all users, including: Password complexity and history.?			Passwords must contain lower and upper case letters and one special character and must be 8 characters long. The last 3 passwords cannot be reused.		
Describe your password policy and rules for all users, including: Password management for privileged accounts, service accounts, and general users (PAM etc.).?			Passwords are not stored in any configuration file or code snippet. Breeze uses KeyStore provided by Azure to hand over the authentication keys between modules. Services are using Managed Identities... Show More		
Describe your password policy and rules for all users, including: How many invalid attempts will prompt a user account to lockout?					
Describe your password policy and rules for all users, including: Force change upon initial login.?					
Describe your password policy and rules for all users, including: Password expiry and reset.?					



User case

Aimee Quilbet

RFP Manager

memoQ





Stage 1

No system in place.

- Time-bound
- Team effort
- Inconsistencies
- No library/repository
- Content chaos
- No orderly communication
- Decentralized process





Stage 2

Internal workflow - Manual

- New role
- Centralized workflow
- Resource alignment
- RFPs answered +300%



- Manual workflow
- Lack of automation
- Complex templates
 - Collaboration



Stage 3

With  **Breeze**

- One-platform solution
- Automated workflow
- Centralized library
- Leverage past RFPs + **AI**
- Easier communication with SMEs
- Less preparation work
- Quicker Go/No Go decision (coming soon)
- Ability to export in a template (coming soon)





Breeze

Simplify. Succeed. With Breeze.



Thank you!

Any questions?

alessio@breezedocs.ai
www.breezedocs.ai